

Treasure Hunt

Knowing the location of the following cornerstone documents is essential

- Birth Certificate
- Citizenship/green card/visa
- Drivers license/non-drivers ID
- Military ID
- Passport
- Social Security card
- Work ID
- Education Diplomas
- Religious Confirmation Certificate
- Professional Certifications
- Adoption Papers
- Marriage Certificate
- Divorce Decree
- Military Discharge Papers
- Will
- Healthcare Proxy
- Mortgage Documents
- Deeds
- Family Partnership or LLC
- Safe Deposit Box

Considerations

Dont forget!

- Passwords, including phone and computer
- List of friends to call
- List of professionals to call
- Emergency fund
- Funeral Arrangements
- Storage Unit
- Organ Donation
- Nostalgic asset beneficiaries

